~ とううちち Court File No. CV-10-8647-00 ir FTT Consulting Canada Inc SUPERIORGOURTOFJUSTICE COMMERCIAL LIST 354R Proceeding Commenced at Toronto Geoff R. Hall LSUC#: 347010 (returnable July 27, 2010 Jamey Gage LSUC#:: 346761 MOTION RECORD E-mail [] gage@mocarthy.ca ONTARIO Toronto, ON 1M5K 1E6 Foronto Dominion Bank McCanthy Letraultaby Suite 5300, P. O. Box 4 Tel: (416) 601-7539 : ghat Tel: 416 601 「「「「「「「「」」」」 E-mail SKYSERVICE AIRLINES INC. 27.2010 a sitifued that the property the winn we council the 4th a hir cueft to LTU . I'm details 1 - 1 - 1 - C The quist is on the sub leave of alle IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC. 44 Receiv seeps 3 arders - and and it is approved S. Weig & Thomas And 1 BM > all Thurs Car s. Brother LTV Suble r ate were not opposed erden i Receirs THOMAS COOK CANADA INC. Vent. J S. Kanebar H. Meredith D. Grifice BETWEEN:

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NC. Court File No. CV-10-8647-00CL	ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST Proceeding Commenced at Toronto	CLAIMS PROCEDURE ORDER	McCarthy Tétrault LLP Suite 5300, P.O. Box 48 Toronto Dominion Bank Tower Toronto ON M5K 1E6	Jamey Gage LSUC#: 34676I Tel: (416) 601-7539 E-mail: jgage@mccarthy.ca	Geoff R. Hall LSUC#: 34701O Tel: 416 601-7856 E-mail: ghall@mccarthy.ca	Heather Meredith LSUC#: 48354R Tel: (416) 601-8342 E-mail: hmeredith@mccarthy.ca	Fax: (416) 868-0673 Lawyers for FTI Consulting Canada Inc. #1361713
BETWEEN. THOMAS COOK CANADA INC and - SKYSERVICE AIRLINES INC.	HEAT of April 15, 2010 Jhe Huid issue related to the Chin Process. I be Recew for recommends that it the proteins the commends that the proteins the commendate this this. Jhe Clair Proceeders Order is gratisf - the form preated Reserveded.						

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IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES

Reason for Dispute - Please add any comments that may assist us in reviewing your claim.

Acknowledgement Signature Date

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Court File No. CV-10-8647-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

BETWEEN:

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

ENDORSEMENT OF JUSTICE MORAWETZ (UNOFFICIAL TRANSCRIPT)

July 27, 2010

The Receiver seeks three orders, all of which were not opposed.

The first involved the sub lease of an Aircraft to LTU. The details of the issue are covered in the Fourth Report. I am satisfied that the proposed settlement is reasonable in the circumstances and it is approved. An Order shall issue in the form presented.

The second was a request to approve the fees and disbursements of the Receiver and its counsel.

I am satisfied that the fee requests are reasonable in the circumstances. In making this determination I have taken into account that no party has raised any issue with respect to the fee request. Counsel to the Receiver advised that no adverse comment has been received from any party on the Service List to the fee request. The fees and disbursements of the Receiver and its counsel are approved for the period from March 22, 2010 to June 20, 2010 (counsel March 17, 2010 to June 30, 2010). The approval of the fees and disbursements of the Receiver its counsel for the period noted above shall be without prejudice to the rights of the Lessors and Responsible Parties (defined in Order of April 15, 2010) to dispute such Lessor's or Responsible Party's liability to Skyservice, the Receiver or its counsel for any parts of the fees and disbursements hereby approved that are claimed by Skyservice, the Receiver or its counsel from a Lessor or Responsible Party on account of the Aircraft Return Agreements, Aircraft Return Indemnity Agreements or Responsible Party Agreements (each as defined in the Order of April 15, 2010)

The third issue is related to the Claim Process. The Receiver, for reasons set forth in the Fourth Report recommends that the process be commenced at this time. I accept this recommendation. The Claim Procedure Order is granted in the form presented as amended.

The three orders [shall] are to be issued to give effect to the foregoing.

Morawetz J.

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

BETWEEN:

THOMAS COOK CANADA INC.

- and -

SKYSERVICE AIRLINES INC.

Court File No. CV-10-8647-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding Commenced at Toronto

ENDORSEMENT OF JUSTICE MORAWETZ (UNOFFICIAL TRANSCRIPT)

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